

21 February 2014

Dear Shareholder

RM plc (Company No. 01749877) ("RM")
Letter to Shareholders re Change of Auditor

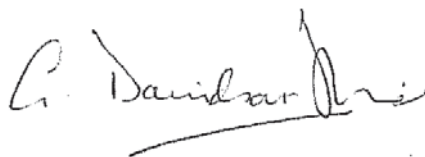
As a result of an internal restructuring within KPMG, RM's current auditor, KPMG Audit Plc, will not be seeking reappointment at the next Annual General Meeting ("AGM") and instead a resolution to appoint KPMG LLP will be proposed. KPMG LLP's appointment will be subject to shareholder approval at the AGM.

In accordance with the Companies Act 2006, RM is required to inform all shareholders of this change and also to provide a "Statement of Circumstances" from the current auditor.

The relevant documents, as well as those relating to the AGM, are available on RM's website at www.rmplc.com and have been submitted to the National Storage Mechanism, where they will shortly be available for viewing at www.morningstar.co.uk/uk/NSM. Hard copies have been posted to those shareholders who have elected to continue to receive paper communications.

If you have any queries, please contact me at companysecretary@rm.com or by writing to me at the registered office address.

Yours faithfully



Greg Davidson
Company Secretary



KPMG Audit Plc
Arlington Business Park
Theale
Reading RG7 4SD
United Kingdom

Tel +44 (0) 118 964 2000
Fax +44 (0) 118 964 2222
DX 146800 (Theale) 2

Private & confidential

RM plc
140 Eastern Avenue
Milton Park
ABINGDON
Oxfordshire
OX14 4SB

12 February 2014

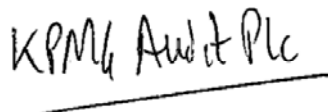
Dear Sirs

Statement to RM plc (no. 01749877) on ceasing to hold office as auditor pursuant to section 519 of the Companies Act 2006

The circumstances connected with our ceasing to hold office are that our company, KPMG Audit Plc, has instigated an orderly wind down of business. KPMG LLP, an intermediate parent, will immediately be seeking appointment as statutory auditor.

We request that any correspondence in relation to this statement be sent to our registered office, 15 Canada Square, London, E14 5GL, marked for the attention of the Audit Regulation Department.

Yours faithfully,



KPMG Audit Plc