



25 September 2014

RM plc
Issue of new shares

RM plc (the "Company") advises that an application has been made for 800,000 new ordinary shares of 2 2/7 pence each in the Company ("Ordinary Shares") to be admitted to trading on the Main Market of the London Stock Exchange and to listing on the premium listing segment of the Official List of the Financial Conduct Authority (the "FCA") ("Admission"). The application relates to the issue of Ordinary Shares to the trustee of the Company's employee benefit trust and will be used for the purposes of satisfying awards made under the RM Performance Share Plan 2010.

The 800,000 new Ordinary Shares will rank pari passu with all existing Ordinary Shares in issue. Admission and dealings in the new Ordinary Shares are expected to commence at 8.00 a.m. on Friday 26th September 2014. The total number of Ordinary Shares with voting rights in issue following the issue of these new Ordinary Shares will be 82,626,016.

The above figure (82,626,016) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

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