

26 February 2016

RM plc
("RM")

Annual Report and Financial Statements 2015
and Notice of Annual General Meeting

RM confirms that the following documents have today been submitted to the National Storage Mechanism, where they will shortly be available for viewing at www.morningstar.co.uk/uk/NSM:

- Annual Report and Financial Statements for the year ended 30 November 2015.
- The Notice of Annual General Meeting ("AGM") and associated form of proxy, for the AGM to be held at 11.30am on Wednesday 23 March 2016 at 140 Eastern Avenue, Milton Park, Abingdon, Oxon, OX14 4SB.

Hard copies have been posted to those shareholders who have elected to continue to receive paper communications.

The Annual Report and Financial Statements, as well as the Notice of Annual General Meeting, are also available on RM's website at www.rmplc.com.

As previously announced, the expected timetable for the final dividend and AGM are set out below:

Ex-dividend date for 2015 final dividend (3.80 pence per share)	10 March 2016
Record date for 2015 final dividend	11 March 2016
AGM	23 March 2016 at 11.30 a.m.
Payment of 2015 final dividend	8 April 2016

Notes:

1. References to times are to Greenwich Mean Time.
2. If any of the above times or dates should change, the revised times and/or dates will be notified to shareholders by an announcement on a Regulatory Information Service.
3. Payment of the 2015 final dividend is subject to the approval by shareholders of the final dividend.

For more information, please contact:

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