

24 February 2017

**RM plc
("RM")**

**Publication of 2016 Annual Report and Financial Statements
And
Notice of Annual General Meeting**

RM announces that the following documents have today been submitted to the National Storage Mechanism, where they will shortly be available for viewing at www.morningstar.co.uk/uk/NSM:

- the Annual Report and Financial Statements for the year ended 30 November 2016; and
- the Notice of Annual General Meeting ("**AGM**") and associated form of proxy, for the AGM to be held at 11.30 a.m. on Wednesday, 22 March 2017 at 140 Eastern Avenue, Milton Park, Abingdon, Oxon, OX14 4SB.

Hard copies of these documents have been posted to those RM shareholders who have elected to receive paper communications.

The Annual Report and Financial Statements, as well as the Notice of AGM, are also available on RM's website at www.rmplc.com.

As previously announced, the expected timetable for the 2016 final dividend and the AGM are set out below:

Ex-dividend date for 2016 final dividend (4.50 pence per share)	16 March 2017
Record date for 2016 final dividend	17 March 2017
AGM	22 March 2017 at 11.30 a.m.
Payment of 2016 final dividend	21 April 2017

Notes:

1. *References to times are to London Time.*
2. *If any of the above times or dates should change, the revised times and/or dates will be notified to shareholders by an announcement through a Regulatory Information Service.*
3. *Payment of the 2016 final dividend is subject to the approval by shareholders of the final dividend at the AGM.*

For more information, please contact:

Greg Davidson
Company Secretary
RM plc 08450 700300