

11 July 2018

**RM plc**  
**Issue of New Shares**

RM plc ("RM" or the "Company"), the leading education resources, IT software and services group, announces that 1,200,000 new ordinary shares in the Company have been issued and allotted to Computershare Trustees (CI) Limited, as Trustee of the Company's employee share ownership trust at their nominal value of 2 2/7 pence each.

Application has been made for these shares to be admitted to the Premium Listing segment of the Official List of the United Kingdom Listing Authority and to trading on the London Stock Exchange's Main Market for listed securities. It is expected that admission will occur on 16 July 2018.

Following the issue of the shares, the Company will have 83,875,016 ordinary shares of 2 2/7 pence each in issue, each share carrying the right to one vote.

The above figure of 83,875,016 should be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

**Contacts:**

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